



242 State House
200 West Washington Street
Indianapolis, Indiana 46204

888-860-6242
800-765-7600 fax
www.trustindiana.in.gov

Transfer Form

(For transfers between TrustIndiana accounts)

If you need assistance completing this form or would like a PIN to process the transaction online, please call Client Services at 1-800-395-5505.

Today's Date: / /

Transaction #: _____

(for TrustIndiana use)

Transaction Date: / /

Transaction #: _____

Name of Public Entity: _____

Transfer **FROM:**

(Name of TrustIndiana Account)

TrustIndiana Account #: _____

Amount of Transfer: \$ _____

DOLLARS

Transfer **TO:**

(Name of TrustIndiana Account)

TrustIndiana Account #: _____

Authorized Signatory: X
(Sign here)

Verification of Available Funds: _____
(For TrustIndiana use) Yes No

TrustIndiana's Confirmation Signature: _____
(For TrustIndiana use)

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